

WestconGroup®



Ecommerce -
View Quotes
Adding Quote to cart

Ecommerce

Viewing Quotes

- View Quote's in PDF format
- Add a Quote to the Shopping Cart and convert it to an order
- Delete a Quote from the 'View Quote' Status Report (Email to Quote / Sales Team / Quote is removed from Ecommerce View)

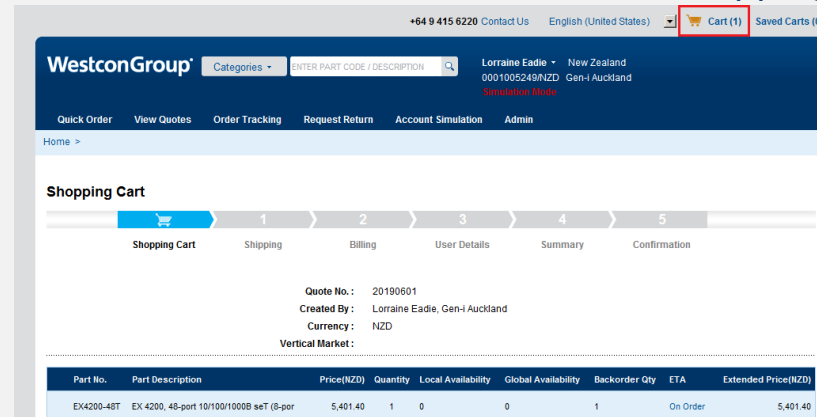
The screenshot displays the 'View Quotes' page in the WestconGroup system. At the top, there is a navigation bar with the WestconGroup logo, a search bar, and user information for Lorraine Eadie. Below the navigation bar, there are several menu items: Quick Order, View Quotes (highlighted with a red box), Order Tracking, Request Return, Account Simulation, and Admin. The main content area is titled 'Quotes' and features a search section with a 'Search Criteria' dropdown set to 'Quote Number' and an 'Enter Quote Number' input field. Below the search section, there is a table of quotes. The table has columns for Manufacturer, Quote No., Purchase Order No., End User, Expire Date, Type, Status, and Quote. The 'Quote' column contains links for 'PDF', 'Add to Cart', and 'Delete'. Annotations with blue arrows point to these links: 'View the Quote Output in PDF Format' points to the 'PDF' link, 'Add the Quote to the ECommerce Shopping Cart' points to the 'Add to Cart' link, and 'Delete the Quote' points to the 'Delete' link. A red box highlights the 'View Quotes' menu item and the 'Quote No.' column in the table. The table shows three quotes, with the first one having a 'Quote No.' of 20190768.

Manufacturer	Quote No.	Purchase Order No.	End User	Expire Date	Type	Status	Quote
Various	20190768	Bundle Test	Chapman Tripp Escrow Ltd	3/31/2014		Open	PDF Add to Cart Delete
Various	20190767	Bundle Test	Chapman Tripp Escrow Ltd	3/31/2014		Open	PDF Add to Cart Delete
Nortel Networks	20190754	TEST OUTPUT FOR KG	Chapman Tripp Escrow Ltd	3/9/2014		Open	PDF Add to Cart Delete

ECommerce

Adding a Quote to a Cart

Select the 'Add to Cart' link to add all the Quote details to the Shopping Cart



NOTE: The Shopping Cart is locked when viewing a Quote. This means the user CANNOT make any changes (not allowed to add/edit/delete Order Lines and/or Quantities).

During the check out process, Quote details will be automatically retrieved - when information is managed along with the Quote:

- Shipping Details
- Billing Details
- End User Details

When the Quote is Submitted, a Sales Order will be created in Westcons ERP system and the Quote is released from the Quote View in Ecommerce.

ECommerce

Delete a Quote

Select the 'Delete' link to delete the Quote and then define in the reason for deletion in the drop down list

The screenshot displays a table of quotes with columns for status, quote number, description, date, and actions. A dropdown menu is open over the 'Delete' link for quote 20190495, showing several reasons for deletion. A red box highlights the dropdown menu, and a red arrow points to the 'Delete Quote' button in the subsequent view.

Various	20190705	Bundle TEST_NZ	2/26/2015	Open	PDF	Add to Cart	Delete
Various	20190692	NZ ROLL UP 1 Challenger Safes Pacific Limit	6/25/2014	Open	PDF	Add to Cart	Delete
Juniper	20190601	lori test yq fri Genesis Training Centre	12/6/2014	Open	PDF	Add to Cart	Delete
Juniper	20190496	yq partner test Massey High School	3/21/2014	Open	PDF	Add to Cart	Delete
Juniper	20190495	lori test yq Massey High School	2/9/2015	Open	PDF	Add to Cart	Delete
Polycom	20190293	Test YQ	2/24/2015	Open	PDF	Add to Cart	Delete

Viewing Results 1-10 of 11 Results Per Page 10

WESTCON, WESTCON GROUP and COMSTOR are registered trademarks and trademarks of Westcon Group Inc. +64 9 415 6220 Contact Us Help Terms of Use Privacy Policy Site Map

Juniper	20190495	lori test yq	Massey High School	2/9/2015	Open	PDF	Add to Cart	I am ordering elsewhere as pricing is too expensive	Delete Quote	Cancel
Polycom	20190293	Test YQ		2/24/2015	Open	PDF	Add to Cart	Delete	Click on Delete Quote	

- The Quote is now released from Quote View Status Report.
- An email to the Westcon Group Email Group is generated with the reason for rejection, the Quote Reference details and User contact details of who rejected the Quote.